

SATURDAY MORNING SEMINARS FOR 2014

(Open to everyone)

We'll be meeting at 10:00 a.m on the following Saturdays to discuss various financial topics. Pick those that interest you. Call ahead for reservations so we'll have enough materials, or so we can let you know if the meeting has to be cancelled. Planned topics and dates are:

February 8 - Craigslist Basics

February 15 - Portfolio Management -
Stock Market Secrets Revealed

March 1 - Asset Protection For Doctors

March 15 - Retirement Planning

March 29 - Estate Planning, Living Trusts and Charitable Gifting

April 12 - IRA's, ROTHs and 401(k)s

April 26 - Defer Capital Gains Taxes & Tax Free Income For Life

May 10 - Social Security

May 24 - Instructions for Your Survivors -
Your Estate Planning Checklist

June 7 - Landlording

August 23 - Real Estate Investing

September 6 - Portfolio Management -
Stock Market Secrets Revealed

September 20 - Wills, Living Trusts and FLP's - How to Title Your Assets

October 4 - Safe Investments - Higher Returns

October 18 - Retirement Planning

November 1 - Intergenerational Planning

November 15 - Asset Protection and Insurance

You'll get a future notice for each presentation, but register early - seating is limited. All seminars will be at *INVESCO*, LLC, 1295 Rand Road, Des Plaines, IL. Come early for coffee and donuts.

(847) 824-4078