

---

# THE *INVESCO* Alternative

---

Dedicated to helping you ...

## ... Achieve Financial Independence

---

Number 212    Wealth Management - Estate Planning - IRA's    March 1, 2018

---

Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers  
*INVESCO*, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

---

### Classes Starting - Enroll Now!

---

We will be teaching the "Investing in Stocks" class starting in March in District 211, Palatine, at Palatine High School, 1111 N. Rohlwing Road. That's East of Hicks Road and just South of Dundee Road.

For this class you can register by calling (847) 755-6820 or go online at <https://adc.d211.org> and click on the Academics tab / Continuing Education / Online Registration.

---

Our "Investing in Stocks" and "Estate Planning" classes will be taught in April in District 214, Arlington Heights, at John Hersey High School, 1900 East Thomas. That's just East of Rand Road, between Euclid and Palatine.

The school has made it easy to sign up, accepting phone registrations using Visa and Master Card. Call (847) 718-7700 to register - or on the web at [www.ce.d214.org/continuinged](http://www.ce.d214.org/continuinged). Click on register online, then click continuing education, and then click on finance and scroll down to the course.

### No. B495-01: INVESTING IN STOCKS (District 211 - Palatine H.S. in Palatine)

Three THURSDAYS 7:00-8:30 p.m. Starts March 8th, Room 200, \$45.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also

---

learn to determine your risk tolerance. Plus we'll show you how to manage after tax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. No matter what your age, we can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment Advisor Rep and 2012-2017 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

**No. 7701: ESTATE PLANNING  
(District 214 - Hersey H.S. in Arlington Heights)**

One WEDNESDAY 7:00-9:30 p.m. Starts April 4th, Room 109, \$19.00. Learn to escape inheritance taxes, avoid costly and frustrating probate. This class also covers Family Limited Partnerships and Charitable Remainder Trusts - the best methods of asset protection.

Myron has an MBA with honors from the University of Chicago, plus he is a CPA and a Registered Investment Advisor Rep. Book included.

**No. 5525: INVESTING IN STOCKS  
(District 214 - Hersey H.S. in Arlington Heights)**

Three THURSDAYS 7:00-8:30 p.m. Starts April 19th, Room 109, \$39.00. Learn how to pick stocks and manage your own portfolio, IRA or 401k. We will show you how a well diversified and properly managed portfolio can outperform the S&P 500 index. You'll learn the differences between making investments, speculating, and buying products. You'll also learn to determine your risk tolerance. Plus we'll show you how to manage after tax accounts in a tax efficient way.

So come learn a simple, proven way to more effectively manage your assets. No matter what your age, we can show you how to retire earlier and wealthier or both! Instructor Keith is a Registered Investment Advisor Rep and 2012-2017 Five Star Wealth Manager as seen in Chicago Magazine. Guest speaker, Myron is book author, CPA and MBA, and will be there the second session. Book included.

*Published by Myron J. Gaylord, Keith B. Nyborg, Paul N. Linzer and Ryan J. McNeilly*

---