

THE *INVESCO* Alternative

Dedicated to helping you Achieve Financial Independence

Number 204 Wealth Management - Estate Planning - IRA's December 14, 2016

Registered Investment Advisors - Certified Public Accountants - Real Estate Brokers
INVESCO, LLC - 1295 Rand Road, Des Plaines, Illinois, 60016 - (847) 824-4078

Call Now For Your Tax Appointment!

We have big news! After 36 years of helping clients save money on their taxes, Myron has decided to hang up his green visor! He will still be in the office (part-time) for financial counseling and is always happy to chat with clients over lunch....but he will not be preparing any more income tax returns.

Fortunately, Myron has a great business continuation plan that he put into place a number of years back: Ryan! Ryan will be handling most of Myron's former tax clients going forward. This does mean that there will be a minor adjustment for many of Myron's clients who will now be working with Ryan, and for many of Ryan's clients who will now be working with the other CPAs in the office, but do not worry - we all do a great job! Business will continue as usual.

Call now to schedule an appointment, bring in your information and sit down and work with one of our CPAs for an hour or so. We'll ask the right questions to find all your deductions. Or just drop off, mail, or email in your records for preparation. Save days of procrastination, worrying, locating tax forms and learning all the tax laws. Get your return finished quickly and easily so you can get your refund sooner and get back to your real life!

| Hourly rates: | Before Feb 26 | Feb 26- Mar 22 | Mar 23- Jun 15 | Jun 16- Aug 15 | After Aug 15 |
|---------------------|------------------|-------------------|-------------------|-------------------|-----------------|
| Ryan | \$330 | \$355 | \$380 | \$405 | \$430 |
| Linda, Deb & Dennis | \$295 | \$320 | \$345 | \$345 | \$345 |
| Nilu | \$275 | \$300 | \$325 | \$325 | \$325 |
| Terry | \$245 | \$270 | \$295 | \$295 | \$295 |

- Tax preparation price includes handling tax questions during the year and IRS letters.

OUR MONEY-BACK GUARANTEE

If you're not completely satisfied with our work, you are under no obligation to pay. Further, if you are unhappy with us for any reason, we will gladly refund whatever you did pay. If we make a mistake, we will pay any penalties assessed to you (but not interest - it's a cheap cost and you get the use of borrowing).

Our CPA's



Ryan McNeilly

Ryan McNeilly is a partner of INVESCO, LLC and the managing Partner of Gaylord-McNeilly, CPA's. He is a Certified Public Accountant with a BS from the University of Illinois/Urbana. His sixteen years of business experience will help him guide you all year long, as well as at tax time! Address any questions or calls to Ryan.



Linda McJunkin

Linda McJunkin is a Certified Public Accountant with a BS from the University of Illinois. In addition to preparing taxes at Gaylord-McNeilly, she also manages a VITA tax preparation site. Linda has worked in public accounting and as a corporate controller and a corporate tax accountant.



Debra Zameic

Debra Zameic is a Certified Public Accountant with an MBA from the University of Chicago and twenty six years of management experience.



Nilu Dhillon

Nilu Dhillon is a Certified Public Accountant with a BS from the University of Toronto and nineteen years of management and consulting experience.



Dennis L. Vaccaro

Dennis L. Vaccaro is a Certified Public Accountant with a BSBA from Roosevelt University. He became a CPA in 1972 and has worked in both public and corporate accounting. In addition to his many years of experience working within the accounting profession, he has held several general management positions, which contribute to his expertise.



Terry Bernett

Terry Bernett is a Certified Public Accountant with a BS in Accounting from Elmhurst College. With over 30 years in management and consulting, Terry's experience includes accounting, auditing, forensic accounting and fraud investigations.